



YUUZOO NETWORKS GROUP CORPORATION
(formerly known as YuuZoo Corporation Limited)
(BVI Company No: 1988576)
(Incorporated by way of continuation in the British Virgin Islands)

THE PROPOSED RESTRUCTURING – COMPLETION OF THE CONTINUATION INTO BVI

The Board of Directors (the “**Board**”) of YuuZoo Networks Group Corporation (formerly known as YuuZoo Corporation Limited) (the “**Company**” or “**YuuZoo**”) refers to the Company’s circular dated 24 April 2018 (the “**Circular**”) in relation to, among others, the Company’s application for discontinuance from Bermuda, and its continuation into the British Virgin Islands as a limited liability company registered under the BVI Business Companies Act 2004 (the “**BVI Act**”), and the announcement released by the Company dated 16 May 2018.

Unless otherwise defined herein, all capitalised terms shall have the meanings ascribed to them in the Circular.

The Company wishes to inform shareholders that the continuation of the Company into the British Virgin Islands (the “**Continuation**”) has been completed and the BVI Registrar of Corporate Affairs has:

- (a) registered the new memorandum and articles of association of the Company that was approved by Shareholders at the SGM (the “**New Constitution**”);
- (b) allotted the unique number 1988576 to the Company; and
- (c) issued a certificate of continuation confirming that the Company is continued in the British Virgin Islands as a BVI Business Company incorporated under the BVI Act on 9 August 2018.

With the completion of the Continuation:

- (a) the BVI Act will apply to the Company as if it had been incorporated under the BVI Act;
- (b) the Company has adopted the New Constitution;
- (c) the Company has changed its capital structure from par value to non par value shares;
- (d) the registered office of the Company has changed to Jayla Place, Wickhams Cay 1, Road Town, Tortola, British Virgin Islands;
- (e) Estera Corporate Services (BVI) Limited has been appointed as the Company’s registered agent in the British Virgin Islands, as required under the BVI Act; and
- (f) the Company’s name is changed to “*YuuZoo Networks Group Corporation*”.

By Order of the Board

Mohandas
Chief Executive Officer and Executive Director

13 August 2018