



YUUZOO CORPORATION LIMITED
(Company Registration No: 36658)
(Incorporated in Bermuda)
(the "**Company**")

ORDER TO COMPANY FOR PROVISION OF INFORMATION AND DOCUMENTS

The Board of Directors of YuuZoo Corporation Limited (the "**Company**") refers to the announcement released by the Company on 3 April 2018. Unless otherwise defined, all capitalised terms shall have the meanings ascribed to them in the aforesaid announcement.

The Company wishes to clarify that pursuant to the notice dated 2 April 2018 received by the Company from CAD, the Company and its Officers have been requested to provide to CAD access to the following documents or information relating to the Company, its subsidiaries and associates from the financial year 2013 to 2016 (see list below). The request relates to an investigation into a possible offence under the Securities and Futures Act, Chapter 289.

- (a) all records and correspondences relating to franchises, franchising arrangements and the companies in which shareholdings interest were held (i.e. operating companies), including but not limited to:
- (i) franchise agreements and related correspondences;
 - (ii) due diligence conducted on the franchisees;
 - (iii) targets, projections and actual performance reports of franchisees and operating companies;
 - (iv) incorporation documents for franchisees and operating companies;
 - (v) share certificates of franchisees and operating companies;
 - (vi) share transfer certificates for operating companies;
 - (vii) particulars of directors of franchisees and operating companies;
 - (viii) business plans of franchisees;
 - (ix) project costing schedules, work done and delivery documentations (including projects sign-offs);
 - (x) correspondences and working documents for all valuation reports of franchisees (including final valuation reports);
 - (xi) term sheets for sales of franchises or shares in operating companies; and
 - (xii) workings and correspondences on franchise revenue recognition policy;
- (b) all relevant information technology equipment and corporate emails of the Company's Chief Finance Officer for 2015-2016 Michael Parker, the Company's 2016-17 Chief Finance Officer Fred Lim Aik Bin, the Company's Financial Controller for 2015-2017 Thai Youn Fatt, the Company's Chief Executive Officer for 2013-2015 Thomas Zilliacus, the Company's Chief Executive Officer for 2015-2016 James Sundram and the Company's 2015 Head of Franchise Management Sebastian Zilliacus. From the Company's Chief Executive Officer for 2013-15, the CAD has also requested all personal and corporate information technology equipment; all



personal and corporate emails; all documents relating to the Company, its subsidiaries and associates, all personal diary, notebooks, phonebooks, organisers and passport..

- (c) all general ledgers of the Company, its subsidiaries and associates;
- (d) all corporate secretarial documents (including but not limited to corporate records of management meeting minutes, board meeting minutes and resolutions);
- (e) all draft announcements prepared, including any comments and approval by directors; and
- (f) the name and contact details of employees of the Company and its subsidiaries.

CAD has seized at the Company's premises (i) copies of the abovementioned documents, (ii) valuation reports and audit plans and materials prepared by various professionals, and (iii) various hard disks, laptops, chargers and/or adapters of certain employees.

The CEO 2013-15, Thomas Zilliacus, and the Company's 2015 Head of Franchise Management, Sebastian Zilliacus, have both been interviewed.

As at the date of this announcement:

- (a) the CAD has not disclosed to the Company any further details on the abovementioned investigations; and
- (b) as far as the Company is aware, no arrests have been made in respect of the aforesaid investigations.

The Company will cooperate fully with the CAD in its investigations and will make announcements as and when there are further significant developments with regard to this matter.

BY ORDER OF THE BOARD

Mohandas
Chief Operating Officer
YuuZoo Corporation Limited
5 April 2018