



**YUUZOO CORPORATION LIMITED**  
(Company Registration No:36658)  
(Incorporated in Bermuda)  
(the "Company")

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## **ISSUE AND LISTING OF 15 MILLION NEW SHARES IN YUUZOO CORPORATION LIMITED**

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The Company refers to the announcements made on 7 September 2015, 22 February 2016, 3 March 2016, the two announcements made on 21 March 2016 and the three announcements of 18 April 2016 related to the disclosure of the change in shareholding interest of substantial shareholder, Mobile Futureworks Inc. ("**MFW**") and Executive Chairman, Thomas Zilliacus.

The Company wishes to announce that it has issued an aggregate of 15,000,000 Drawdown Shares (the "**New Shares**") on 9 May 2016 at an issue price of S\$0.198 per share.

Pursuant to the Master Agreement for Share Lending Transactions dated 30 March 2016 (the "**Lender's Agreement**") between MFW and GEM Global Yield Fund LLC SCS ("**GEM Global**"), MFW agreed upon the lending of 15,000,000 ordinary shares of the Company (the "**Loan Shares**") to GEM Global to cover for the period between the request to invest and the issuance of the Drawdown Shares by the Company.

GEM Global had the choice between the redelivery of the Loan Shares to MFW directly (after receiving the New Shares) or the redelivery of the Loan Shares by assigning its rights on the New Shares to MFW.

GEM Global opted for the second option. Consequently the allottee of the 15,000,000 New Shares is MFW.

After the issuance of the New Shares, the total issued and paid-up share capital of the Company has increased from S\$82,190,000 to S\$84,234,000.

The New Shares have been issued pursuant to the approval in principle of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") per 19 February 2016 and the mandate given by shareholders, obtained at the Special General Meeting of the Company held on 21 March 2016. The New Shares rank *pari passu* in all respects with the existing shares in the Company from the date of issuance of the New Shares.

The drawdown of S\$2,970,000 will be utilised for the Company's business development and growth.

The abovementioned issue price is calculated according to the Agreement.

The New Shares are expected to be listed and quoted on the Main Board of the SGX-ST, on or about 9:00 a.m. on 12 May 2016.

### **BY ORDER OF THE BOARD**

Thomas Zilliacus  
Executive Chairman  
9 May 2016